

Dear Alumnus

19 March 2019

**CHARITABLE BEQUESTS TO
“UNIVERSITY OF KWAZULU-NATAL AMERICAN FRIENDS FUND” AT KBFUS**

The King Baudouin Foundation United States (“KBFUS”) has provided below sample language to be included in a person's Last Will and Testament to make a charitable bequest to an American friends fund at KBFUS. This sample language is for informational purposes only and is not intended to serve as tax or legal advice. The sample language is not a substitute for competent legal advice and KBFUS strongly encourages you to consult with your own legal advisor regarding the preparation of your Last Will and Testament, as well as the tax and other legal consequences of making a charitable bequest to KBFUS.

In addition, we caution you that the laws governing wills may differ from state to state. For that reason, KBFUS encourages you to consult with your own legal advisor to determine whether the sample language provided below conforms with the law of your state or, if not, how it may be adapted to conform with the law of your state.

Still further, KBFUS encourages you to consult with your own legal advisor to assure that the sample language provided does not conflict with any other provisions of your Last Will and Testament. KBFUS would be pleased to discuss the language of any proposed bequest with the attorney preparing your Last Will and Testament.

Lastly, you may have created (or intend to create) a Revocable Living Trust. You may also have prepared (or intend to prepare) a so-called, Pour-Over Will under which your residuary estate will be distributed to the Living Trust. In that case, the sample language provided below would likely need to be revised to take into account that it should be included in your Revocable Living Trust Agreement instead of your Last Will and Testament.

The University of KwaZulu-Natal Foundation takes this opportunity to appeal to you our valued alumnus to make a charitable bequest to UKZN in order to fund our multifarious activities which among others includes: teaching support, research support, infrastructure development and student bursaries. Alternately, you can nominate to support our endowment fund which ensures that your donation will continue to make a difference for generations to come.

Thanking you in anticipation of your support.



Professor Anesh Maniraj Singh
Executive Director – UKZN Foundation

**SAMPLE LANGUAGE FOR CHARITABLE BEQUEST TO “UNIVERSITY OF KWAZULU-NATAL AMERICAN
FRIENDS FUND” AT KBFUS,
TO BE INCLUDED IN YOUR LAST WILL AND TESTAMENT**

I hereby bequeath

[Alternative A: the sum of \$.....]

[Alternative B: percent (.....%) of my residuary estate]

[Alternative C: (insert identification of property to be bequeathed)]

to the held by the King Baudouin Foundation United States, Inc. (Federal EIN 58-2277856), a Georgia nonprofit corporation described by Section 501(c)(3) of the Internal Revenue Code of 1986, as amended, and located at 10 Rockefeller Plaza, 16th Floor, New York, NY 10020 (“KBFUS”). It is my intent that the described bequest to KBFUS shall be free from all estate, inheritance and similar death taxes and from the generation-skipping tax.